

If you're considering selling your home for less than you currently owe on it, answer the questions below as completely and accurately as possible, and we'll try to help streamline the process.*

*If you have a co-borrower, please fill in his or her information, too.

Short Sale Assistance Form

You can type your answers right into this form and fax or mail it in. See the instructions on the next page.

1. To help us locate your loan, please provide your name(s).

Borrower Name _____

Co-borrower Name _____

2. What are your current phone numbers?

() ()
 Borrower Home Phone Co-borrower Home Phone

() ()
 Borrower Work Phone Co-borrower Work Phone

() ()
 Borrower Mobile Phone Co-borrower Mobile Phone

3. Do you have your WaMu loan number?

Yes, it is: _____ No

4. What is the address of your property?

Street Address _____ Apartment Number _____

City _____ State _____ Zip _____

5. Are you (or your co-borrower) living in this property?

Yes No

6. Please enter any additional mailing addresses.

Borrower Street Address _____ Apartment Number _____

City _____ State _____ Zip _____

Co-borrower Street Address _____ Apartment Number _____

City _____ State _____ Zip _____

7. How many people live at your address?

1 2 3 4 5 6 or more

8. How many of the people living at this address are dependents?

0 1 2 3 4 5 6 or more

9. How many cars do you own?

0 1 2 3 4 or more

10. Have you already spoken to a debt counseling service?

Yes No

11. Why are you having trouble with your home loan payments?

Select all that apply:

Payment amount changed Reduced income Death

Loss of employment Illness Other

Please explain:

12. Do you have any other loans on the home?

Yes No

13. If you have other loans on the home, approximately how much do you owe on all other loans combined?

14. Who is your real estate agent?

Name _____

Phone _____

Email _____

15. Who else are you authorizing to talk to WaMu as part of this transaction? (e.g., escrow officer, real estate agent's assistant)

Name _____

Phone _____

Email _____

16. Please enter how much you pay for the items below and total them in the last row.

| MONTHLY EXPENSES | BORROWER | CO-BORROWER |
|---|-----------|-------------|
| Other Home Loans, Rent & Liens | \$ | \$ |
| Auto Loan(s) | \$ | \$ |
| Auto: Insurance & Other Auto Expenses | \$ | \$ |
| Credit Cards & Installment Loans | \$ | \$ |
| Health Insurance | \$ | \$ |
| Medical Expenses | \$ | \$ |
| Child Care, Child Support & Alimony | \$ | \$ |
| Food | \$ | \$ |
| Miscellaneous Spending Money | \$ | \$ |
| Utilities (phone, cable, electric, etc.) | \$ | \$ |
| Communications (phone, cell phone & internet) | \$ | \$ |
| Other | \$ | \$ |
| TOTAL | \$ | \$ |

17. Please enter your income details below and total them in the last row.

| MONTHLY INCOME | BORROWER | CO-BORROWER |
|--|-----------|-------------|
| Net/Take-Home Pay | \$ | \$ |
| Other Income (unemployment, child support, etc.) | \$ | \$ |
| Other | \$ | \$ |
| TOTAL | \$ | \$ |

18. Please enter how much money you have in the assets below and total them in the last row.

| ASSET | BORROWER | CO-BORROWER |
|-----------------------------------|-----------|-------------|
| Checking Account(s) | \$ | \$ |
| Savings & Money Market Account(s) | \$ | \$ |
| Stocks, Bonds & CDs | \$ | \$ |
| Retirement Account(s) | \$ | \$ |
| Home Equity | \$ | \$ |
| Other Real Estate Equity | \$ | \$ |
| Cars (with no loan payments) | \$ | \$ |
| Other | \$ | \$ |
| TOTAL | \$ | \$ |

I (we) agree that the financial information provided is an accurate statement of my (our) financial status. I (we) understand and acknowledge that any action taken by the lender of my (our) home loan on my (our) behalf will be made in strict reliance on the financial information provided. My (our) signature(s) below grants the holder of my (our) home loan the authority to confirm the information I (we) have disclosed in this financial statement, to verify that it is accurate by ordering a credit report and to contact my (our) real estate agent and or credit counseling representative (if applicable). By signing below, I (we) advise you that if I (we) should hereafter reinstate my (our) home loan, or pay off my (our) home loan in full, then by doing so and without the necessity of any further action on my (our) part, I (we) hereby expressly withdraw this request for a loan workout. In that event, I (we) hereby direct you to take no further action to process this request for a workout.

I (we) hereby authorize Washington Mutual Bank, as servicer of the above home loan, to share and discuss my (our) non-public private information with the above-named real estate agents, escrow company representatives, title company representative and any other necessary or appropriate parties concerning the sales transaction for the above referenced Property. I (we) further authorize Washington Mutual Bank to release to the above-named individuals originals or copies of any and all documents in Washington Mutual Bank's possession relating to the Loan or Property including, without limitation, copies of my (our) credit-related information, financial statements, tax returns, loan payment history and other loan servicing documents and records (the "Loan Information"). I (we) further agree to indemnify Washington Mutual Bank and to hold it harmless from and against all losses, claims and damages of whatever kind which may arise from the said release of my (our) Loan Information to Recipient(s).

X
Borrower

Date

X
Co-borrower

Date

WaMu Cares

Short Sale Assistance Checklist

DON'T FORGET! DID YOU...

- Fully complete all questions? **Remember:** If you have a co-borrower, we need his or her information, too.
- Sign and date this form?
- Include copies of your:
 - Bank account statement(s)
 - All pages of your most recent monthly account statements (e.g., checking, savings, money markets, CDs).
 - If you don't have a checking account, submit copies of cash and money order receipts for all paid household bills for the last month.
 - Savings account statement(s)
 - Income history:
 - *If you are self-employed*—provide a profit and loss statement for the year to date.
 - *If you receive regular paychecks*—copies of pay stub(s) for the month most recently worked for you and your co-borrower.
 - *If you are not employed*—provide proof of income (e.g., social security, disability, unemployment, rental, child support/alimony and retirement).
Note: For rental income, provide copy of rental/lease agreement.
 - Sales contract signed by all parties
 - Estimate of closing costs (HUD 1, a Statement Settlement provided by your escrow agent, or Good Faith Estimate)
 - Letter from Bankruptcy Court (motion to release Bankruptcy, Notice of Dismissal, or Trustee Authorization to sell the property)
 - Signed second lien release (if applicable)
- Copy the completed form for yourself?

GREAT!

Now, either fax or mail your information to WaMu.

- **Fax:** 904-886-1328 or 904-886-1329
- **Mail:** WaMu Home Ownership Preservation
725 Baymeadows Way
JAXA2000 Jacksonville, FL 32256

Thank you for taking steps to resolve your home loan issues. We'll contact you soon!